

December 2017

The Electronic Materials Report

Patterning Materials Forecast and Market Share Service

Patterning Material Forecast and Market Share Service 2017

The Patterning Material Forecast and Market Share Service is an annual service that covers covers spin-on patterning materials including photoresists and patterning ancillaries. The service takes an independent view of the spin-on patterning materials market to analyze suppliers' market share and forecast growth of market segments.

The Patterning Material Forecast and Market Share Service includes a market forecast of Novolak and chemically-amplified resists for all common wavelengths and immersion lithography. In addition, the report includes forecasts on patterning ancillaries of ARCs, TARCs, top coats, immersion materials, and multi-level patterning materials. All forecasts include segmentation on regions and major device types. Five-year forecasts are analyzed for suppliers' market share and growth of market segments as follows:

Lithography Market Forecast \$M



<u>Linx Consulting Patterning Material Forecast and Market Share Service</u> enables marketers, product managers, and executive management to better understand their market place position, measure growth and progress, as well as effectively plan strategy and business development initiatives.

To learn more about the Patterning Material Forecast and Market Share Service, visit our website.

FREE SEMICON WEST CMP PRESENTATION

Mike Corbett, Managing Partner Linx Consulting, provided insights into the CMP and CMP abrasives markets at Semicon West in his presentation entitled, "Developments In CMP And Impact On CMP Consumables". The presentation highlighted the CMP industry outlook, costs and expenditures, industry consolidation, suppliers, market forecasts, ultra-high purity colloidal silicas as well as CMP abrasives.

To receive a copy of the presentation, please e-mail Audrey Parton at <u>aparton@linx-consulting.com</u>.

Meet with Linx Management Team in 2018

The Linx Management Team with be at the following conferences in 2018

- Industry Strategy Symposium 2018/ISS: January 15th, 2018 January 18th, 2018, Half Moon Bay, CA
- <u>Semicon Korea</u>: January 31st, 2018 February 2nd, 2018, Seoul, South Korea
- SPIE 2018: February 25th, 2018 March 1st, 2018, San Jose, CA
- Semicon China: March 14th, 2018- March 16th, 2018, Shanghai, China
- <u>Surface Preparation And Cleaning Conference/SPCC & The Business Of Cleans</u>: April 9th, 2018 April 11th, 2018, Cambridge, MA

To schedule a meeting at one of the conferences listed above, please visit our website.

NEW Syndicated Reports

NOW AVAILABLE

Advanced Cleaning and Surface Preparation

The seventh edition of <u>Advanced Cleaning & Surface Preparation: Technologies and Markets, 2017-2021</u> was just completed and is now available. New areas to be covered in this edition include:

- Cobalt PCMP cleans
- Co PERR
- Ceria PCMP cleans
- W PCMP cleans
- Other PCMP

COMING SOON

Advanced Thin Films Processes & Materials for FEOL and Interconnect Applications 2017-2022

The seventh edition of <u>Advanced Thin Films Processes and Materials</u> examines BEOL & FEOL depositions, vapor and physical depositions, and forecast drivers. The report also evaluates leading suppliers and business assessments and includes forecasts by application as well as device type.

Publishing 4th Quarter 2017

Electronic Specialty Gases Service 2018

The <u>Electronic Specialty Gases service</u> is annual service, now in its fourth year, that provides a market forecast of electronic specialty gases and bulk gases used in the global semiconductor, LED, flat panel display, and photovoltaics industries. The forecast section of the report includes a five-year forecast broken out by products.

Launching first quarter 2018

To learn more about Linx Consulting products and services, please contact one of the following team members:

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We look forward to hearing from you!

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