



July 2018

The Electronic Materials Report

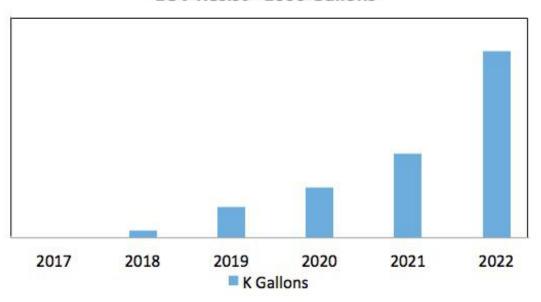
Increasing demand for EUV lithography impacts patterning materials market

Patterning Material Forecast and Market Share Service 2018

The <u>Patterning Material Forecast and Market Share Service</u> is a global annual service that targets spin-on patterning materials including photoresists and patterning ancillaries. The service also includes a market forecast of Novolak and Chemically Amplified resists for all common wavelengths and immersion lithography, as well as patterning Ancillaries of ARCs, TARCs, Top Coats, and multi-level patterning materials.

In 2018, the demand is spiking for EUV photo-resists as shown below:

EUV Resist - 1000 Gallons



Linx Consulting <u>Patterning Material Forecast and Market Share Service</u> enables marketers, product managers, and executive management to better understand their market place position, measure growth and progress, as well as effectively plan strategy and business development initiatives.

To learn more about the Patterning Material and Forecast Service, visit our website.

NEW Syndicated Reports

COMING SOON

CMP Technologies and Markets

The seventh edition of <u>CMP Technologies and Markets to the 5nm Node</u> provides assessments of CMP applications including wafer fabs and emerging applications that impact the market

dynamics. In addition, forecast drivers are examined for further effects on existing and future market conditions. Supplier and market assessments are evaluated with business analyses and growth opportunities.

Electronic Specialty Gases Service 2018

<u>Electronic Specialty Gases Service</u> is an annual service, now in its fourth year, that provides a market forecast of electronic specialty gases and bulk gases used in the global semiconductor, LED, flat panel display, and photovoltaics industries. Five-year forecasts are broken out by global supplier share by product on both a volume and value basis. This service details regional demands as well as an independent view of market dynamics.

Scheduled for release this Fall

The Bulk Wet Chemical Service 2018 analyzes the leading bulk wet process chemicals used in the global semiconductor industry. The service provides supplier share by product and region on both a volume and value basis as well as pricing data. Also included is a five year CAGR% forecast with market growth per segment (volume and value basis) and an independent view of market dynamics along with in-depth analysis on various supply and demand factors.

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